



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

The Company's Financial Analysis Summary as at 27th April 2018 is available for viewing on the Company's website (<https://axinvestmentsplc.com/category/financial-statements/#7466>), on AX Holdings Limited website (<https://axholdings.com.mt/investor-relations/annual-reports/>) and at the Company's registered office (AX House, Mosta Road, Lija).

A handwritten signature in blue ink, consisting of several fluid, overlapping strokes.

Dr. Ian Vella Galea
Company Secretary

27th April 2018

Company Announcement AXI85

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